

Arlington School District No. 16

Scenario 42: November 2018 Bond Election, \$107.5 million, 20 yr term, Interfund loan & CAPI, Preliminary 2019 AV

	Issue 1	Issue 2	Total
Bonds Issued:	12/1/18	12/1/19	
Auth Amt:	\$53.75M	\$53.75M	\$107.50M
Interest Rate Cushion:	150bp	150bp	
Term (years):	19.0	20.0	
Rating Assumption:	Aa3 Moody's Rating		

NOTES:

- CAPI through 4/1/19 for 2018 sale
- CAPI through 9/1/20 for 2019 sale
- Interfund loan 2020-21
- 2019 AV is preliminary estimate by county as of Jun 20, 2018

Assessed Value Summary (\$000's)

Levy Amount Detail (\$000's)

Levy Rate Detail

Year	Bond AV		EP&O Growth		EP&O/Enrich Levy	Prior Debt	2018		2019		Total New Bonds	Debt Service Fund Incr/ (Decr)	Total Bond Levy	Total School Levy	Year	EP&O/Enrich Levy	Prior Debt	2018		2019		Total New Bonds	Debt Service Fund Incr/ (Decr)	Total Bonds	Total School Levy Rate
	Bond AV	Bond AV Rate	EP&O AV	EP&O Rate			2018	2019	2018	2019								2018	2019	2018	2019				
2000	1,480,741	N/A	1,467,800	N/A	4,173	850							850	5,023	2000	2.84	0.57							0.57	3.42
2001	1,559,381	5.31%	1,546,685	5.37%	4,805	4,000							4,000	8,805	2001	3.11	2.57							2.57	5.67
2002	2,005,155	28.59%	1,992,066	28.80%	5,189	4,470							4,470	9,659	2002	2.60	2.23							2.23	4.83
2003	2,016,719	0.58%	2,006,353	0.72%	6,265	4,400							4,400	10,665	2003	3.12	2.18							2.18	5.30
2004	2,062,476	2.27%	2,054,584	2.40%	6,591	4,400							4,400	10,991	2004	3.21	2.13							2.13	5.34
2005	2,431,174	17.88%	2,418,829	17.73%	6,705	4,598							4,598	11,303	2005	2.77	1.89							1.89	4.66
2006	2,758,930	13.48%	2,750,834	13.73%	7,512	4,587							4,587	12,099	2006	2.73	1.66							1.66	4.39
2007	3,357,023	21.68%	3,348,718	21.73%	7,765	4,825							4,825	12,590	2007	2.32	1.44							1.44	3.76
2008	4,030,702	20.07%	4,020,990	20.08%	8,029	4,784							4,784	12,813	2008	2.00	1.19							1.19	3.18
2009	4,089,001	1.45%	4,080,146	1.47%	8,988	4,847							4,847	13,835	2009	2.21	1.19							1.19	3.40
2010	3,759,313	-8.06%	3,754,817	-7.97%	9,668	4,964							4,964	14,632	2010	2.57	1.32							1.32	3.90
2011	3,378,363	-10.13%	3,371,625	-10.21%	10,228	5,006							5,006	15,233	2011	3.03	1.48							1.48	4.52
2012	3,017,672	-10.68%	3,008,933	-10.76%	10,810	5,000							5,000	15,810	2012	3.59	1.66							1.66	5.25
2013	2,809,066	-6.91%	2,800,949	-6.91%	10,728	4,466							4,466	15,195	2013	3.83	1.59							1.59	5.42
2014	2,993,126	6.55%	2,986,124	6.61%	10,691	5,143							5,143	15,834	2014	3.58	1.72							1.72	5.30
2015	3,289,329	9.90%	3,280,631	9.86%	11,825	5,275							5,275	17,099	2015	3.60	1.60							1.60	5.21
2016	3,534,275	7.45%	3,525,541	7.47%	12,638	5,600							5,600	18,238	2016	3.58	1.58							1.58	5.17
2017	3,777,620	6.89%	3,770,963	6.96%	13,233	5,433						(71)	5,362	18,595	2017	3.51	1.44					(0.02)	1.42	4.93	
2018	4,241,437	12.28%	4,233,596	12.27%	14,004	5,514						296	5,810	19,814	2018	3.31	1.30					0.07	1.37	4.68	
2019	4,655,825	9.77%	4,647,218	9.77%	6,971	5,638	2,978		2,978		2,978	(901)	7,715	14,686	2019	1.50	1.21	0.64		0.64		(0.19)	1.66	3.16	
2020	4,748,942	2.00%	4,740,162	2.00%	7,110	6,053	2,978	2,916	5,894		5,894	(4,050)	7,897	15,007	2020	1.50	1.27	0.63	0.61	1.24		(0.85)	1.66	3.16	
2021	4,843,920	2.00%	4,834,965	2.00%	7,252	-	2,978	2,916	5,894		5,894	2,150	8,044	15,296	2021	1.50	-	0.61	0.60	1.22		0.44	1.66	3.16	
2022	4,940,799	2.00%	4,931,665	2.00%	7,397	-	4,118	4,076	8,194		8,194	-	8,194	15,592	2022	1.50	-	0.83	0.83	1.66		-	1.66	3.16	
2023	5,039,615	2.00%	5,030,298	2.00%	7,545	-	4,184	4,174	8,358		8,358	-	8,358	15,903	2023	1.50	-	0.83	0.83	1.66		-	1.66	3.16	
2024	5,140,407	2.00%	5,130,904	2.00%	7,696	-	4,255	4,269	8,525		8,525	-	8,525	16,221	2024	1.50	-	0.83	0.83	1.66		-	1.66	3.16	
2025	5,243,215	2.00%	5,233,522	2.00%	7,850	-	4,322	4,372	8,694		8,694	-	8,694	16,544	2025	1.50	-	0.82	0.83	1.66		-	1.66	3.16	
2026	5,348,080	2.00%	5,338,193	2.00%	8,007	-	5,318	3,550	8,869		8,869	-	8,869	16,876	2026	1.50	-	0.99	0.66	1.66		-	1.66	3.16	
2027	5,455,041	2.00%	5,444,956	2.00%	8,167	-	6,403	2,641	9,044		9,044	-	9,044	17,212	2027	1.50	-	1.17	0.48	1.66		-	1.66	3.16	
2028	5,564,142	2.00%	5,553,856	2.00%	8,331	-	6,586	2,641	9,227		9,227	-	9,227	17,558	2028	1.50	-	1.18	0.47	1.66		-	1.66	3.16	
2029	5,675,425	2.00%	5,664,933	2.00%	8,497	-	6,770	2,641	9,412		9,412	-	9,412	17,909	2029	1.50	-	1.19	0.47	1.66		-	1.66	3.16	
2030	5,788,933	2.00%	5,778,231	2.00%	8,667	-	4,259	5,336	9,595		9,595	-	9,595	18,263	2030	1.50	-	0.74	0.92	1.66		-	1.66	3.16	
2031	5,904,712	2.00%	5,893,796	2.00%	8,841	-	4,347	5,443	9,791		9,791	-	9,791	18,631	2031	1.50	-	0.74	0.92	1.66		-	1.66	3.16	
2032	6,022,806	2.00%	6,011,672	2.00%	9,018	-	4,438	5,544	9,981		9,981	-	9,981	18,999	2032	1.50	-	0.74	0.92	1.66		-	1.66	3.16	
2033	6,143,262	2.00%	6,131,905	2.00%	9,198	-	4,534	5,649	10,183		10,183	-	10,183	19,381	2033	1.50	-	0.74	0.92	1.66		-	1.66	3.16	
2034	6,266,128	2.00%	6,254,543	2.00%	9,382	-	4,631	5,759	10,389		10,389	-	10,389	19,771	2034	1.50	-	0.74	0.92	1.66		-	1.66	3.16	
2035	6,391,450	2.00%	6,379,634	2.00%	9,569	-	4,732	5,865	10,597		10,597	-	10,597	20,166	2035	1.50	-	0.74	0.92	1.66		-	1.66	3.16	
2036	6,519,279	2.00%	6,507,227	2.00%	9,761	-	4,831	5,977	10,808		10,808	-	10,808	20,569	2036	1.50	-	0.74	0.92	1.66		-	1.66	3.16	
2037	6,649,665	2.00%	6,637,371	2.00%	9,956	-	4,937	6,085	11,023		11,023	-	11,023	20,979	2037	1.50	-	0.74	0.92	1.66		-	1.66	3.16	
2038	6,782,658	2.00%	6,770,119	2.00%	10,155	-	-	11,243	11,243		11,243	-	11,243	21,398	2038	1.50	-	-	1.66	1.66		-	1.66	3.16	
2039	6,918,311	2.00%	6,905,521	2.00%	10,358	-	-	11,468	11,468		11,468	-	11,468	21,826	2039	1.50	-	-	1.66	1.66		-	1.66	3.16	
2040	7,056,677	2.00%	7,043,632	2.00%	10,565	-	-	-	-		-	-	-	10,565	2040	1.50	-	-	-	-		-	-	-	1.50

Total Debt Service	\$87,598	\$102,568	\$190,167
Total Interest	\$37,343	\$46,158	\$83,502
Bond Yield	4.83%	5.32%	

Run Date: 6.21.18