

# Budget Advisory Task Force

## MEETING NOTES

February 7, 2023

### **In Attendance:**

Erica Coghill, Angie Hansen, Crystal Henderson, Scott Hodgson, Nanci Johnson, Michelle Kinney, Jason Klein, Alyson Kleinman, Britt Kleinman, Lamar Lindsay, Mark McDougall, Verlaine Meyers, Virginia Muniz, Erica Rose, Chrys Sweeting, Jamie Wilson, Gina Zeutenhorst

1. Superintendent Sweeting welcomed the group and provided an overview of the agenda.
2. Executive Director of Financial Services, Gina Zeutenhorst, restated that our focus for reductions is looking at general fund expenditures – the other fund categories, such as transportation, have restrictions where the funds can only be used for that area.
3. Gina Zeutenhorst, Executive Director of Financial Services reviewed:
  - Key ideas from previous meetings
  - Process overview
  - Identifying priorities must include aligning to Strategic Plan, district vision and consider impacts
  - Values that guide budget decisions
  - Enrollment projections for 2023-24
  - Feedback notes from last meeting identifying worries, hopes/ideas, values/priorities and questions.
4. Gina Zeutenhorst, Executive Director of Financial Services, shared different pieces involved in solving the \$5+ Million Puzzle for balancing the 2023-24 budget including:
  - Staffing puzzle piece
  - Materials and supplies puzzle piece
  - Services and other costs puzzle piece
  - Revenue puzzle piece
5. Superintendent Sweeting led the group through an activity to review a neighboring school district's budget survey, asking if these are the questions we want to ask our community. Good discussion took place where ideas were provided for developing a draft survey to review at the next meeting.
6. Closing – Next meeting, March 7, 2023